CPA Practice **Advisor**

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Isaac M. O'Bannon • Aug. 22, 2014

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Personal and business finance software maker Intuit has released the latest version of Quicken 2015 for Mac, which offers a new, clean and simple interface designed specifically for Mac users, as well as new investment management capabilities. The program also syncs with a free mobile companion app providing the ability to photograph and track receipts so users can more easily stay on top of their money. Quicken is designed to helps people take control of their money and better

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capabilities would be offered only when and if made available by Intuit.

"Quicken 2015 for Mac includes the things that I need and do on a daily basis. A huge benefit is downloading transactions directly into the register to keep me from overspending. It's also really cool that I can view all my bank and credit card financial information at a glance on my smartphone," said beta tester, Ben W. of Greensboro, NC.

What's New

Quicken 2015 for Mac lets users:

- Make smart financial decisions on the go: The free mobile companion app syncs customer data across desktop and mobile devices, including iPhone, iPad and Android. Quicken users can check account balances, transactions and household budgets anywhere at any time, and snap a photo to store receipts to keep track of important purchases.
- Easily track portfolios and plan for taxes: Detailed investment tracking allows users to view and track portfolio value, investment transactions, cost basis, unrealized and realized gains, and create Schedule D tax reports for capital gains. The product simplifies tax time by tracking deductions and creating tax reports.
- View and understand finances in a flash: A refreshed interface optimized for OS X makes it easy for users to see where they stand with their finances.

"Millions of people trust Quicken to simplify their money management or save for a secure financial tomorrow," said Barry Saik, senior vice president and general manager of Intuit's Consumer Ecosystem Group. "With Quicken 2015 for Mac, we're reaffirming our commitment to serving our loyal Apple customers and delivering the dependable, easy-to-use solutions they've come to expect."

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