# **CPA** Practice **Advisor**

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A second software revolution taking place around us is the mobile revolution, which is changing the way we work, live, and communicate with everyone in our lives. The "app economy" is changing the way software is written, published, used, and consumed by everyone and major publishers are now direct competitors with apps from startups. Individual developers can now support themselves by selling apps in these mobile marketplaces, while outsourcing the sales and fulfillment to the major

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your phone mateau of carrying them around with you.

We will also discuss the Google Docs app for Android, and give you a glimpse into the future of this cloud-based service on mobile devices.

### App Profile: IRS2Go 2.0

Summary: A basic tax application for practitioners and clients.

The Internal Revenue Service has created a new version of its application for users of Apple iOS and Android devices. The app allows taxpayers to check on the status of their current year refund without calling your office twice a day. Users can also order transcripts for their tax accounts directly from within the app. IRS customer service numbers are also included, and can be automatically dialed from within the app. Users can engage with the IRS by following their social media posts or subscribing to e-mail updates from within the application.

#### **Benefits:**

- Allows taxpayers and practitioners to check individual income tax refund status for the current filing year instantly, and order printed transcripts to be delivered to their address of record.
- Users can view YouTube videos and access IRS social media posts, as well as subscribe to updates on personal income tax rules from within the app.
- The "Contact Us" tab allows users to dial the appropriate IRS customer service number directly from their smartphone.

# **Potential Limitations:**

• Tax updates through here are designed for a general audience, so the topics may be

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Publisher: Internal Revenue Service

Publisher's Website: www.irs.gov

Price: Free

### App Profile: Key Ring Reward Cards

Summary: A helpful tool for simplifying your wallet.

Over the last twenty years, many retailers have established customer loyalty cards which allow us to receive special rewards based on our past purchases. Many of us lose out on discounts because we do not (and cannot) carry all of these cards. Key Ring Rewards Cards is an app for smartphones and tablets which stores these bar codes on your smartphone, with free cloud-based data backup. The software will create a barcode similar to the one included on the original card which can be scanned by the cashier directly from the phone screen.

This tool can also be used to retain other types of barcodes, including gym passes, membership cards, and almost any other identification number.

#### **Benefits:**

- Allows you to participate in loyalty plans without carrying all of the cards, as well as share your loyalty cards with your spouse and children for maximum savings and rewards.
- The app turns the camera on your smartphone into a barcode scanner which can automatically read the data on loyalty card barcodes.

• Cloud-based backup allows you to easily populate your data on a new device

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- Application will not work with programs which utilize technologies other than barcodes (e.g. RFID, magnetic card readers) to store and retrieve identifying information.
- There are some potential privacy concerns associated with a third party having all of your membership numbers.

Operating Systems: iOS, Android, BlackBerry, Windows Mobile

Publisher: Mobestream Media

Publisher's Website: www.keyringapp.com

Price: Free

## App Profile: Google Docs App for Android

Summary: An interesting tool for web-based collaboration.

Although Google Docs is thought of as a weak replacement for Microsoft Office, there are situations where it can be used much more easily than some of the tools which use native Microsoft Office apps. The collaboration features within Google Docs are much easier to configure than Microsoft alternatives like Microsoft SharePoint, Microsoft Office365, or Windows Live SkyDrive. Although Google Docs is not appropriate for some information, it is an excellent tool for non-confidential real time collaboration with other users on the go.

#### **Benefits:**

• The new Android version of Google Docs includes offline editing, for those rare

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- The Google environment's security and privacy are a concern to many, as Google will not certify that their environment and complies with regulatory requirements such as HIPAA and Gramm-Leach-Bliley. Google will also not certify that stored data is encrypted at rest. Many employers will not want copies of confidential data stored on Google's servers, and there is not a simple way to password protect individual files and still retain the ability to edit the documents on a mobile device.
- There are limitations on the size of documents in Google Docs, and many large or complex documents cannot be accessed. Commonly used Microsoft Office features such as Excel PivotTables, automatic tables of contents in Microsoft Word, and connections to external databases (e.g. mail merges) are not supported.
- Formatting is inconsistent, and all large documents tested had significant differences in how the document was rendered in the Windows version of Microsoft Office and Google Docs.

**Operating Systems:** An App is available for Android devices, but there is also a mobile version of the web application (http://docs.google.com) which can be used on other devices, including BlackBerry, iOS, Linux, and Windows Mobile.

Publisher: Google

Publisher's Website: www.google.com/mobile/docs/

Price: Free

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