## **CPA** Practice **Advisor**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

## Taija Sparkman • Jan. 16, 2012



Just in time for tax season, CCH, a Wolters Kluwer business, is releasing updates to its ProSystem *fx* Workstream and ProSystem *fx* Practice SaaS software which will provide instant access to firm operations when tax and accounting professionals need it.

ProSystem *fx* Workstream is designed to give a firm the ability to monitor all of its deliverables. Tax and accounting professionals will now be able to keep projects on track using the new Monitored Project Notification automatic alerts which notifies users when a project is incomplete. Users can specify when the alert is received and the completion level that will trigger the alert. There is also an option to email or post notifications to a dashboard for monitoring.

Users of ProSystem *fx* Practice SaaS can manage the firm's daily activity and individuals' productivity easily. Practice SaaS tracks billable and non-billable hours, making it easy to track an employee's workflow and identify valuable tasks. New formatting options allow for easy customization of invoices and statements and users can now expand the information provided in the accounts receivable views. Clients can also be added from the client lookup menu.

"With the kickoff of tax season under way, it's critical that CPA firms have the ability

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE

Sponsors.

© 2024 Firmworks, LLC. All rights reserved