

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us



Economic and political uncertainty, the effects of the Affordable Care Act, and estimating the true cost of retirement are just some of the factors creating a complex and challenging financial landscape for Americans. This year's [AICPA Advanced Personal Financial Planning Conference](#), held at the Bellagio Hotel in Las Vegas January 19-21, will give planners the necessary skills and tools to navigate the ever-changing field of financial planning.

The AICPA's PFP Conference has consistently [been ranked](#) by industry insiders as one

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

further develop their communications and computer science skills, and provide financial planning best practices to help them better serve their clients. Sessions for the Emerging Leaders track have been selected from the Wealth Management and Tax, Retirement/Elder Planning, Investment Management, Practice Management and Technology, and Insurance and Risk Management session tracks.

“As the population ages, life expectancy rises, and consumers face more complex financial situations, planners are in increased demand,” said Jeannette Koger, vice president of Member Specialization & Credentialing with the AICPA. “To help meet this demand, the AICPA is offering the Emerging Leaders Learning Track to ensure that the pipeline of planners remains strong and emerging planners have the tools they need to grow their practices.”

The [Bureau of Labor Statistics](#) anticipates the creation of more than 60,000 jobs in this field from 2012-2020, representing 24% growth. These statistics underscore the wealth of opportunities available for emerging practitioners in this field.

**What:** [AICPA Advanced Personal Financial Planning Conference](#)

**Where:** The Bellagio Resort in Las Vegas. A live broadcast of keynotes and select conference sessions will be available to reporters who cannot attend in person

(Please note: Advance registration is required).

**When:** January 19-21, 2015

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

*Cam Marston, President, Generational Insights*

**Topic: The Gen-Savvy Financial Advisor**

*David Kelly, Ph.D., Chief Global Strategist and Head of the Global Market*

*Insights Strategy Team, J.P. Morgan Funds, New York, NY*

**Topic: From Recovery to Expansion: A Guide to the Markets**

*Nancy Simm, CLTC, LTCP, CSA, Sales VP, Highland Capital Brokerage*

**Topic: Long-Term Care Insurance: Dramatic Market Changes**

*Susan J. Bruno, CPA/PFS, CFP, CIC, Managing Director, Beacon Wealth*

*Consulting LLC*

**Topic: Life Insurance Diagnostic**

*David Blanchett, CPA, CFA, CFP, AIFA, Head of Retirement Research, Morningstar Investment Management*

**Topic: Estimating the True Cost of Retirement**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

*Robert Keebler, CPA/PFS, CGMA, MST, AEP, Partner, Keebler & Associates*

*David H. Kirk, CPA/PFS, J.D., LL.M, Executive Director, Private Clients Services, Ernst and Young*

**Topic: Refresher on the NIIT and Planning Around 3.8% Medicare Tax**

Accounting • AICPA • Benefits • Financial Planning • Technology

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved