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BENEFITS

Thomson Reuters has released a free special report, [Record Retention Requirements for Health & Welfare Benefits](#), to accompany its publication of a second edition book on the topic.

Isaac M. O'Bannon • Nov. 04, 2014



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Highlights include the legal rules, categories of records, recommended retention period, and electronic record retention.

“Designing an effective record retention program for any class of records is a time-consuming and detail-oriented process, but the benefits are invaluable,” said Brigid Anderson, Director of Seminars – EBIA, part of Checkpoint, within the Tax & Accounting business of Thomson Reuters. “An organization that knows what it should document (and for how long) knows what it is doing and can do it more efficiently, effectively, and with less stress for everyone involved.”

The special report is [available for download](#) at no cost. Visit [EBIA Record Retention Requirements](#) for Health & Welfare Benefits, for more information on the book.

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