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{TRADITIONAL SALES TAX COMPLIANCE SYSTEM}

## TrustFile, an Avalara Company — TrustFile Sales & Use Tax

2011 OVERALL RATING ★★★★★



BASIC SYSTEM FUNCTIONS



COMPLIANCE CAPABILITIES



INTEGRATION & IMPORT/EXPORT



HELP/SUPPORT

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## Strengths:

- Simple navigation & function
- E-filing to each of the supported states
- PDF output
- Available forms library for other states
- Data import from CSV

## Potential Limitations:

- No integration between state program versions
- Limited output formats (only PDF)
- No client communication/billing templates
- No integration with accounting systems

## Executive Summary & Pricing:

TrustFile is best suited for small to mid-sized businesses with multiple locations within one or more of the states supported by the program. The e-file focused system is simple to use, though lacks some advanced features and report output options. Each state edition is priced at \$159 per year, which supports filing for up to five entities in that state. Additional user licenses are available for \$99 each.

## Product Delivery Methods:

☒ On-Premises

☐ SaaS

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