Intuit — ProLine Tax Online Edition

2011 OVERALL RATING ★★★⯪

★★★★☆ CORE PRODUCT FUNCTIONS/FEATURES

★★⯪ PAPERLESS WORKFLOW

★★⯪ INTEGRATION

★★★★☆ HELP/SUPPORT

2011 Overall Rating 3.5

888-236-9501

accountant.intuit.com

Product Delivery Methods:

_____ On-Premises

__x__ SaaS

_____ Hosted by Vendor

- Web-based
- No IT headaches
- Inexpensive
- Instant ramp-up/down
- Any number of users
- On-demand use
- PC & Mac friendly

Potential Limitations:

- Lack of integration with accounting programs
- Paperless limited to PDF output
- No client portals
- No business management/billing functions

Executive Summary & Pricing:

ProLine Tax Online is an exceptionally easy-to-use and affordable tax compliance system and, with the addition of support for all business entities and state filing, is suited to professionals who want the benefits of a completely web-based system with no updates or IT headaches. The program is best suited toward returns with lower complexity levels, and it still lacks many popular workflow features, such as scan, organize and populate functions. PTO has no startup costs, allowing preparers to actually use the live and fully featured system (minus actual filing) for free before they purchase it. It can be used on a per-return basis at $29.99 per individual return ($39.99 for business entities), which includes all federal, state and multi-state electronic filings. Pre-paid return bundles can also be purchased, with 20- and 50-return options costing $299 and $499 respectively, thereby dropping per-return costs

to as low as $9.99. There is no additional charge for multiple users; any number of

4.25 – Core Product Functions/Features

product depth/multi-state

navigation/ease-of-use

support for special situations

electronic filing

2.5 – Paperless Workflow

paperless creation

paperless open items

access control for limiting access into returns

digital document storage/mgmt.

data import/export

2.5 – Integration

w/in Publisher's own suite

w/tax research tools & guidance

w/other or external programs

w/external services

4.25 – Help/Support

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