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Intuit, Inc. — Tax Import for Lacerte & ProSeries

2011 OVERALL RATING ★★★★★



CORE PRODUCT FUNCTIONS/FEATURES



PAPERLESS WORKFLOW



INTEGRATION



HELP/SUPPORT/TRAINING

800-200-7599

<http://lacerte.intuit.com/products/tax-import/>

<http://proseries.intuit.com/products/tax-import/>

2011 Overall Rating 4.5

Best Fit

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additional installation or hardware.

- Easy to use & low cost single-use and bundle pricing makes tax document automation very affordable.

Potential Limitations

- Turnaround times for return processing may not be fast enough for those providing retail tax services.
- Only Intuit tax & document management application are supported.
- Lack of a supported Intuit add-in for Adobe Acrobat may hinder productivity for some.

Executive Summary & Pricing

The Lacerte version of Tax Import has a list price of \$9.99 per return. Volume discounts are available, and unlimited imported 1040 returns are \$1,499. The ProSeries version of the application has a list price of \$8.99 per return, and unlimited 1040 returns are \$999. These prices are very reasonable, and with the most expensive unlimited return plan costing \$1,499 for an entire firm, this application represents an excellent value for small and mid-sized firms.

Core Product Functions/Features – 4

Paperless Workflow – 5

Integration – 4.5

Help/Support/Training – 4

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