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Apr. 22, 2014

2014 Innovation Award Nominee:

Checkpoint Pocket Assistant (Mobile App for iPhones)

Thomson Reuters

Checkpoint Pocket Assistant — Perform routine tasks from anywhere with this new free iPhone app! **Checkpoint Pocket Assistant** includes the 2013 Tax Rate Guide (with Federal income, gift and estate tax rates) plus the COLA Profit-Sharing Plans.

Now selected as a finalist in the Best Consumer Mobile Application in the 2014 SIIA CODiE Awards for Software Excellence!

Additional apps available for purchase on iTunes that work with the Pocket Assistant include:

- **Like Kind Exchange Calculator** — Quickly determines the realized gain, recognized gain and basis of the like-kind property received for most like-kind exchanges, including exchanges of real estate or property that is held for business or investment. (Available separately at \$1.99)
- **Minimum Required Distribution Calculator** — Compute the minimum required distribution (MRD) amount for a traditional IRA or employer-sponsored defined contribution plan during the original owner's lifetime. Use this tool to determine the correct distribution amount and protect your clients from unnecessary penalties. (Available separately at \$1.99)
- **Individual Shared Responsibility Calculator** — Estimates the cost of meeting the Affordable Care Act requirements for maintaining minimum essential health

insurance coverage, which is effective January 1, 2013. The app helps determine the

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