

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

improvements for ultimate ease of use

Isaac M. O'Bannon • May. 27, 2013

The maker of the Beyond415 IRS notices management system has announced major enhancements to the [Beyond415 WorkCenter](#) and [Beyond415 Guidance](#) programs.

Among the improvements to WorkCenter are a simplified user interface, an interactive file system, and documents that can be downloaded and automatically saved back to Beyond415. Beyond415 Guidance has also been enhanced with e-Services Solutions and issue-specific Workplans that provide detailed instructions, tips and step-by-step guidance on the core phases of tax practice and procedure work.

“Beyond415 has made it easier than ever for practitioners to navigate their clients’ post-filing IRS issues,” said [Jim Buttonow, CPA](#) and cofounder of New River Innovation. “The system provides practitioners with innovative solutions like the Secure Data Connector, which brings the cloud to practitioners’ desktops, so they can work the way they’re used to working.”

Core enhancements to Beyond415 WorkCenter include:

- An elegant, simplified user interface
- Easy management of client work, notes, reminders and status tracking
- An interactive file system that allows users to create their own client file folder structure, securely share files and messages with clients using the improved Client Gateway portal, and work with hundreds of built-in Beyond415 templates
- The Secure Data Connector, which allows users to easily download and edit prefilled Beyond415 template documents in Microsoft Office programs, and automatically save changes back to Beyond415

- A notifications dashboard that displays various system messages, client reminders

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

- ~~Each of the four main phases of work in the Beyond415 WorkCenter provides~~ detailed, step-by-step instructions and tips on exactly how to address the issue.
- E-Services Solutions, which help users effectively implement and maximize e-Services to address client issues. These sample practice documents, templates and visual walkthroughs provide detailed instructions and practical tips.
- Client Consultation documents that can be provided to clients at the start of an engagement to answer common questions and request all of the information required to start addressing the issue.

Major enhancements to Beyond415 WorkCenter and Guidance applications were released the week of May 6, 2013.

Accounting

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved