CPA

Practice **Advisor**

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Darren Root, CPA, CITP, CGMA • Mar. 13, 2013

From Darren's "My Perspective" blog.

SmartVault is the first to offer integrated online document management for QuickBooks Online customers, which is now available in the Intuit AppCenter.

The integration allows QuickBooks Online users to attach and view source documents (such as receipts, bills, and invoices) directly from within QuickBooks Online—supporting a completely digital and collaborative accounting workflow.

SmartVault shared with us a few key features of the integration, including the ability to:

- Attach and view files directly to entries in QuickBooks Online
- Increase efficiencies in workflow with a built-in electronic Inbox
- View files instantly in a browser without having to download files initially
- Access files easily and securely from a mobile device (smartphone or tablet)

Accounting firms can learn more about the integration my visiting the SmartVault for QuickBooks Online page on the SmartVault website.

This is just one more example of how today's leading cloud vendors are helping firms work the way they want to work!

Firm Management • Technology

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