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Acclivity—AccountEdge Pro 2012

800-322-6962

www.accountedge.com

From the [July 2012 Review](#) of On-Premises SMB Accounting Programs

Best Fit: AccountEdge is a good fit for many small companies and especially those companies that require multi-location inventory, multi-currency, or need a program that is designed for a Mac. This program is easy to understand and the uncluttered screens are easy to navigate.

Strengths

- Multi Location Inventory
- Mac version and available
- iOS Integration
- Multi-Currency

Potential Limitations

- No Integration with Shipping Carriers
- No Android Integration
- No Upgrade Path
- Audit Trail can be disabled, but only by administrator-level users

Basic System Functions: 4 Stars

AccountEdge, formerly known as MYOB, is offered in a PC or Mac version only. The screen is very clean and uncluttered, it is organized by function with Command Centers (Accounts Banking, Sales, Time & Billing, Payroll, Inventory, and Card File)

and selecting a command center changes the screen to related activities and reports.

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AccountEdge uses periods and has a 13th period to be used for yearend adjustments. Users can close periods, or keep up to 26 periods open concurrently. Once a period is closed, no further changes can be made. Five digit account numbers are required and the first digit is assigned a 1 -9 depending on the type of account (Asset, Liability, Equity...)

Payroll can be processed in house; a support agreement is available to insure that the payroll tax tables are current. Support agreements start at \$249.00 per year for one user. Time can be entered manually or use the Time Tracker add-on to support web time entry, costs for this add-on are based on the number of users and range from \$10.00 month for 1 user to \$100.00 per month for up to 50 users. AccountEdge offers integration with Sure Payroll for those interested in a web-based payroll option. When using Sure Payroll, journal entries are sent to AccountEdge to record the payroll transactions.

The AccountEdge Audit Trail can be turned on or off. If the option is enabled, the resulting report is easy to read and lists the change date, User ID, and describes the change made.

Multi-Currency functionality is included in the software; exchange rate updates are performed manually by updating currency exchange rate in the list menu.

Day-To-Day Operations: 3.5 Stars

Various Sales, Point of Sale and Shipping Features are also available. In addition to processing quotes, progress billing and orders in-house, AccountEdge can also process Web Orders if linked with Enstore a web based solutions that synchronizes both order and items with AccountEdge. Point of Sale functionality is available with the Checkout POS software however this integration is only available for the Mac version.

Customer, Vendor, and Employee Management is supported by a “card” file feature

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E-Features allow the users to perform sync with iPhone and/or iPads with their desktop but this feature is not available for android devices. AccountEdge also supports online bill payment to facilitate ACH transfers and offers integration of merchant services with the AccountEdge processor. There are no Remote Access or hosted versions available

Management Features: 3.25 Stars

Dashboard Overview is not included; charts and graphs are available as menu options.

Reporting is available from the command center and is organized by category. Reports can be filtered, report fields can be or removed, and reports can be printed, e-mailed, saved in various formats including PDF, Excel, CSV, HTML. Reporting capabilities are further enhanced by ODBC capabilities built into the product.

Security is organized by two levels; system wide which includes locking open periods and user security that is restricted by access to specific menu options. When closing a year the user has the ability to purge data to reduce the file size.

Integration & Import/Export: 4.25 Stars

Data Transfer uses the import/export feature listed on the file menu using Tab-Delimited or CSV files. The AccountantLink feature also allows transfer of accounting data to the outside accountant. Acclivity supplies a free copy of AccountEdge to the accountant to facilitate this transfer of information.

External Integration is not supported and there is no cloud solution or hosted solutions available.

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AccountEdge, formerly M.Y.O.B is a good small business accounting package for a company that needs multi-warehouse and multi-currency. This package is an especially good fit for a mac user and offers ios integration not found in other small business packages.

AccountEdge is \$299.00 (\$159.00 upgrade). Annual maintenance which includes tax tables and new versions are \$249.00.

2012 Overall Rating: 4 Stars

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