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The screenshot displays the E-File Magic 5498ESA software interface. On the left is a navigation menu with sections: General (Registration Details, Support, Payments, Multi-User Setup), System (Companies/Filers, Import Recipients, Manage Recipients, Validate Recipients, Optional: TIN Matching, Print Recipients, Generate Reports), and Transmit (Generate Order Receipts, Transmit To E-File Magic). The main window shows a list of recipients with columns for Form ID, Tax ID, and Name. Below the list are buttons for Print Recipient, Env: UNIDBLVII, and a status bar indicating 'Displaying 23 of 23 recipients.' Search filters for Form ID, Tax ID, Name, and Address are provided. The 'Manage Recipient Information' section shows the selected form as '2011 Form 5498-ESA' with a 'Mark Corrected' button. The form fields include: TRUSTEE'S OR ISSUER'S name, street address, city, state, and ZIP code (Test Company, 5151 Anywhere St, Portland, OR 97020); TRUSTEE'S/ISSUER'S id no. (985457800); BENEFICIARY'S SSN; BENEFICIARY'S name; Street address (including apt. no.); City, state, and ZIP code; and Account number (see instructions). The form is divided into sections for 1 Coverdell ESA contributions and 2 Rollover contributions, both with dollar amounts and a 2011 tax year. A 'Misc Info' button and a 'Foreign Address?' checkbox are also present.

Form ID	Tax ID	Name
1098	1	000000000
1098C	1	000000000
1098E	1	000000000
1098T	1	000000000
1099A	1	000000000

Search By: Form ID  Tax ID  Name  Addr  GO

**Manage Recipient Information**  
Status: Normal Recipient

Apply Account Items Cancel Save

1099-G 1099-H 1099-INT 1099-K 1099-LTC 1099-MISC 1099-OTD 1099-PATR 1099-Q 1099-R  
1097-BTC 1098 1098-C 1098-E 1098-T 1099-A 1099-B 1099-C 1099-CAP 1099-DIV  
1099-S 1099-SA 3921 3922 5498 5498-ESA 5498-SA W-20

TRUSTEE'S OR ISSUER'S name, street address, city, state, and ZIP code  
Test Company  
5151 Anywhere St  
Portland OR 97020

TRUSTEE'S/ISSUER'S id no. 985457800 BENEFICIARY'S SSN

BENEFICIARY'S name

Street address (including apt. no.)

City, state, and ZIP code

Account number (see instructions)

1 Coverdell ESA contributions \$ 2011  
2 Rollover contributions \$ Form 5498-ESA

Mark Corrected Misc Info Foreign Address?

Cancel Save

Using the E-File Magic 5498ESA software you can print, mail, and e-File your 5498ESA forms with ease. Unlike our competitors we do not charge expensive licensing fees for our software. You pay only for e-File Services(required), and optionally print and mail services. This makes your year end reporting requirements even simpler than ever. Just import or manually enter your data into our software program, validate, and transmit your data for processing. We do the rest and notify

you of our progress every step of the way. We hope you enjoy using E-File Magic for

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