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CCH Small Firm Services — ATX Payroll & TaxWise Payroll

2011 OVERALL RATING ★★★★★

{FULL-SERVICE PROFESSIONAL}

★★★★★	BASIC SYSTEM FUNCTIONS
★★★★☆	REPORTING & MONITORING
★★★★☆	INTEGRATION/IMPORT/EXPORT
★★★★☆	HELP/SUPPORT
N/A	CLIENT SELF-SERVICE FEATURES

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Accounting firms and small companies who need a live and after-the-fact payroll preparation tool designed to work with the ATX and CCH write up solutions, as well as firms who are using ProSystem *fx* Practice Management, or need check in/checkout capabilities.

Strengths

- Direct deposit files can be generated from within application & are compatible with most financial institutions.
- Paychecks can be printed on blank check stock; application prints MICR encoding.
- Check in/checkout for company files permits offline collaboration; after-the-fact payroll supported.
- Data can be imported from QuickBooks, Sage Peachtree, ProSystem *fx* Practice Management or text files & can be exported to the ATX & TaxWise write-up applications.
- Separate modules for live payroll, tax forms/e-filing & payroll compliance allow users to purchase only the tools needed.

Potential Limitations

- Reports cannot be customized, although reports can be exported to Excel for filtering.

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Product Delivery Methods

☒ On-Premises

☐ SaaS

☐ Hosted by Vendor

Basic System Functions 4

Reporting & Monitoring 3.5

Integration/Import/Export 4.25

Help/Support 4.25

Client Self-Service Features N/A

Payroll

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