CPA

Practice **Advisor**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

conferences, or even meetings in your local area, how do you go about meeting the "right" people?

Now I don't mean "right" in terms of discriminating one person from another; what I really mean is meeting the kind of people who can offer you the most benefits in terms of referrals, business and anything else that adds to your productivity and grows your practice or business.

I'm attending the AICPA's TECH+/Practitioners Symposium next week and always look to this conference as a way to meet accountants and technology experts who can add to my own business, either by sourcing authors for articles or gaining knowledge for future projects. I'm also seeing many friends and colleagues, so I always hope to renew friendships and spend some time gabbing about accounting and technology.

Of course, I'd like to get a new client or two out of this conference, but that's not my main goal. I don't think anyone goes into a networking situation with the expectation that he or she will immediately gain a new client or customer. These things take time.

So what we're really talking about is networking. As an attendee who may not know very many people at a conference, how can you maximize your experience? Here are some tips:

Go to the receptions and social gatherings. I know the last thing you may want to do at the end of a jam-packed day is smile and hold a drink, but making the effort to do so can make a very big difference in who you might meet.

If you are by yourself without anyone else from your firm, don't go to your room for dinner! Take pot luck and sign up for group dinners, or take the initiative to ask around if you can join a group that is going out. I know that takes a lot of effort,

especially if you are an introvert like me, but please try. Remember that if you are

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

a quick e-mail or phone call.

What are some of your tips for meeting others at conferences and gatherings?

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved