# **CPA** Practice **Advisor**

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

# Document Storage Programs

DYMO is a division of Newell Rubbermaid, a \$6 billion company, and the vendor is targeting the SOHO (small office home office) market through retail distribution. Its primary focus has been on the distribution of label maker devices, and DYMO File Software is designed to work with the vendor's desktop label maker.

# Usability — 3 Stars

DYMO File is a limited feature front-end interface to the Windows Explorer system that helps to simplify the interface with Explorer. The interface provides three tabs across the top of the screen: Reserve, Find and Status. The left side displays the Explorer folder view in the same format as Explorer. Documents can be viewed in the main window. The one distinguishing feature of DYMO File compared to the other solutions in this review is that it supports the creation of a barcode label that identifies the document so that when it is scanned it will automatically place it into the proper directory folder. This barcode can be printed using your DYMO LabelWriter printer or plain paper. The advantage of this method is that it lets you organize your documents first and then scan them all together in a single batch.

# Document Organization — 3 Stars

Essentially, the only difference with DYMO File from Windows Explorer in terms of file organization is that you can establish folder templates in advance so that when you add a particular folder such as client, you can have it automatically populate with a series of sub-folders, i.e., tax return, supporting documentation, correspondence, etc.

### Integration — 3 Stars

The only integration provided is with Windows Explorer in terms of allowing

you to drag and drop files into the DYMO File interface. Office integration

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

# Overall Value — 3 Stars

The most important thing to understand about DYMO is that it is designed primarily as a tool to improve upon the Windows Explorer interface with minimal functionality.

It helps facilitate the scanning and OCR processes. Pricing starts at \$199.99 for the DYMO File Office Edition, which allows you to scan up to 5,000 pages per month. DYMO File Professional offers unlimited scanning for \$399.99. Both include technical support. Training and support includes a wizard to guide you through the initial setup. Training videos can be launched online, as well. The program is extremely easy to use so support should be a non-issue.

### 2008 Overall Rating: 3 Stars

CPA Practice Advisor is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

 $\odot$  2024 Firmworks, LLC. All rights reserved