

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

CPA.CITP

SmallBusinessConsulting2Go

Episode 5

Recorded January 24, 2008

Duration: 1:01:40

- **Thanks to our Sponsor: BillQuick**
- Things consultants should be doing to streamline clients businesses early in the year:
 1. Add a Merchant Account to QuickBooks (Innovative Merchant Solutions (IMS), www.Authorize.net, (Local Bank). Best integration with QuickBooks for over-the-counter, or phone orders is IMS.
 - a) QuickBooks Merchant Account Solutions – Features in the QB software that handle charging credit cards, batching, and reconciliation
 - b) If using outside merchant account, decide on data integration methods
 - IIF import if supported by web store or payment gateway
 - T-Hub for web stores http://www.atandra.com/Prod_THub.htm
 - Data Flow Manager http://www.atandra.com/Prod_DFM.htm
 - Data Mover <http://www.personable.com/datamover/overview.asp>
 - Credit Card Charger
http://www.atandra.com/Prod_CreditCardCharger.htm for Authorize.net
 2. Begin using online Billing Solutions to improve collections
 3. Integrate Web Store receipts with QB.
- Awesome Addon for January â€“ <http://www.Paycycle.com>– Guest Julie Lubetkin
julie_lubetkin@paycycle.com

- Next recording: February 20, 2:30PM EDT

Hello. It looks like you're using an ad blocker that may prevent our website from working properly. To receive the best experience possible, please make sure any blockers are switched off and refresh the page.

If you have any questions or need help you can email us

(NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors.

© 2024 Firmworks, LLC. All rights reserved